# CHAPTER 12. Strategic Human Resource Management of International Assignments Waxin, Marie-France, 2007

# **Content, Introduction, Summary, References**

of the version accepted with minor modifications for publication in

Waxin, M-F., 2007. « Chapter 12. Strategic HRM Management of International Assignments", in Katsioloudes M., Hadjidakis S. (eds), *International Business*, 12, Elsevier, London, 387-438.

https://doi.org/10.1016/B978-0-7506-7983-1.50015-2

**TABLE OF CONTENT** 

# **1.THE DIFFERENT APPROACHES TO INTERNATIONAL STAFFING**

# 2. THE DIFFERENT FUNCTIONS OF INTERNATIONAL ASSIGNMENTS

# 3. THE DIFFERENT TYPES OF INTERNATIONAL PERSONNEL

3.1. THE DIFFERENT CATEGORIES OF INTERNATIONAL PERSONNEL

3.2. The different types of international assignment for PCNs

# 4. STRATEGIC MANAGEMENT OF INTERNATIONAL ASSIGNMENTS

- 4.1. STRATEGIC PLANNING AND JOB ANALYSIS
- 4.2 RECRUITMENT OF INTERNATIONAL EMPLOYEES
- 4.3. Selection of International Employees
- 4.4. PREPARATION TO TRANSFER

4.5. Adjustment of the Expatriate Manager: Organization Support upon Arrival and during the Assignment

4.6. PERFORMANCE APPRAISAL

4.7. COMPENSATION OF INTERNATIONAL EMPLOYEES

4.8. REPATRIATION AND RETENTION

5.WOMEN IN THE GLOBAL ARENA CHAPTER SUMMARY

REFERENCES

#### **LEARNING OBJECTIVES**

• The different approaches to staffing foreign operations

• The reasons for using international assignments: position filling, sharing and transferring knowledge, developing employees, and controlling and coordination of international activities

• The different categories of international personnel: parent country, host country, and third country nationals, impatriates

• The different types of international assignment for parent country nationals: expatriates, short-term assignees, international commuters and frequent flyers, global managers, and high potentials.

• The different steps of the strategic management of international assignments: strategic planning and job analysis, recruitment, selection, preparation to transfer, cross-cultural adjustment and organizational support, performance appraisal, compensation, repatriation, and retention.

### **INTRODUCTION**

International managers constitute valuable resources that organizations do not always use to the best of their potential. Further, senior managers assigned to positions in foreign subsidiaries do not always live up to their bosses' expectations. When they succeed in their international assignments, they often leave the organization upon returning to their country of origin. Organizations can reverse this trend by encouraging managers' international mobility, through better planning of assignments, better recruitment and selection practices for international assignments, better pre-departure preparation, better performance management, and better management of the return of their international managers.

The following challenges are associated with the strategic management of international assignments:

• Assigning the right kind of international manager to the right position, at the right time

• Designing international HR practices for balancing generic and local needs on the one hand, and control, coordination, and autonomy needs on the other

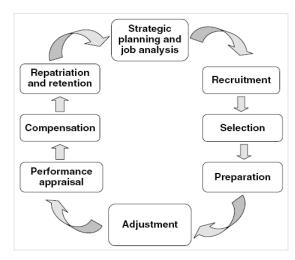
• Establishing balance between global competitiveness and reactiveness to the local environment's peculiarities

• Identifying the needs for international personnel with a high degree of precision

• Strategic management of international assignments and of international personnel at the lowest cost: what type of international employee must be chosen, and to fulfill which position? Which type of contract must be drafted?

In the following sections of this chapter, we will first look at the different approaches to international staffing, the reasons for using international assignments, and the different types of international employees. Then, we will propose a model for the strategic management of international assignments. Finally, we will look at the role played by women in the global arena.

#### Exhibit. A Model for the Strategic Management of International Assignments



Source: Waxin 2008a

#### **CHAPTER SUMMARY**

Throughout this chapter, we have studied five topics related to international HRM. First, we have examined the four major approaches to staffing foreign operations: ethnocentric, polycentric, geocentric, and regiocentric. Secondly, we have examined the reasons for using international assignments: position filling, sharing and transferring knowledge, developing employees, controlling and coordination of international activities. Thirdly, we have detailed the different categories of international personnel: PCNs, HCNs, andTCNs, and impatriates. We have also presented the different types of international assignment for PCNs: expatriates, short-term assignees, international commuters and frequent flyers, global managers, and high potentials. Fourthly, we presented the different steps of Waxin (2006, 2008) model for strategic management of international assignments. The model consists of eight steps: strategic planning and job analysis, recruitment, selection, preparation to transfer, cross-cultural adjustment and organizational support, performance appraisal, compensation, and repatriation and retention. Finally, we have examined the position of women in the global arena today.

#### REFERENCES

- Adler, N. J. (ed.) International Dimensions of Organizational Behavior. Cincinnati, South-Western, 2002, p.391.
- Aryee, S./Stone, R. J: "Work experiences, work adjustment and psychological well being of expatriate employees in Hong Kong". *International Journal of Human Resource Management*, Vol.7, Issue.1, 1996, pp. 150–164.
- Ashamalla, M: "International human resources practices: the challenge of expatriation. Competitiveness review", Vol. 8, Issue 2, 1998, pp. 54–65.

- Bauer, T./Taylor, S: "When Managing Expatriate Adjustment, Don't Forget the Spouse". Academy of Management Executive, Vol. 15, Issue 4, 2001, pp. 135– 137.
- Bhaskar-Shrinivas, P./Harrison, D. A./Schaffer, M. A./Luk, D. M: "Input based and time based models of international adjustment: Meta-analytic evidence and theoretical extensions". *Academy of Management Journal*, Vol. 48, Issue 2, 2005, pp. 257–281.
- Black J. S./Mendenhall M: "The U-curve adjustment hypothesis revisited: A review and theoretical framework". *Journal of International Business Studies*, Vol. 22, 1991, pp.225–47.
- Black J. S./Gregersen H. B./Mendenhall M. (eds): Global assignments: Successfully Expatriating and Repatriating International Managers, San Francisco: Jossey-Bass, 1992.
- Black, J. S./Gregersen, H. B: "Antecedents to cross-cultural adjustment for expatriates in Pacific Rim assignments". *Human Relations*, Vol. 44, Issue 5, 1991, pp. 497–515.
- Black, J. S: Work-role transition: "A study of American expatriate managers in Japan". *Journal of International Business Studies*, Vol., Issue 19, 1998, pp. 274–291.
- Black, J. S: "The relationship of personal characteristics with the adjustment of Japanese expatriate Managers". *Management International Review*, Vol. 30, 1990, pp. 119–134.
- Black, J. S./Gregersen, H. B: "The right way to manage expats". *Harvard Business Review*, March–April: 52–60, 1999.
- Black, J. S./Stephens, G. K: "Expatriate adjustment and intent to stay in pacific rim overseas assignments". *Journal of Management*, Vol. 15, 1989, pp. 529–544.
- Brislin R. W. (ed.). "Orientation programs for cross-cultural preparation", in Marsella A. J., Tharp G., Ciborowski T.J. (eds.), *Perspectives on cross-cultural* psychology, 87–304, Orlando, Acadmic Press, 1979.
- Caligiuri P.A./ R.L. Tung: "Comparing the Success of Male and Female Expatriates from a US-based Multinational Company". *International Journal of Human Resource Management*, Vol. 10, Issue 5, 1999, pp. 763–82.
- Campoy, E., Waxin, M-F., Davoine, E., Charles-Pauvers, B., Commeiras, N., & Goudarzi, K. (2005). "Chapitre IX : La socialisation organisationnelle en context". In N. Delobbe, O. Herrbach, D. Lacaze, & K. Mignonac (Eds.), *Comportement organisationnel (Vol. 1) Contrat psychologique, émotions au travail, socialisation organisationnelle,* Bruxelles: De Boeck : 341–370.
- Cerdin J.-L./Chandon J.-L./ Waxin M-F.: "The Adaptability of the French expatriates, a confirmatory analysis". *EIASM Workshop on International Human Resource Management*, Carlos III University, Madrid, 1999.
- Dowling Peter J./Denice E. Welch (eds): International Human Resource Management: Managing People in Multinational Context, Thomson Learning, London, 2004.

- Feldman D. C./ Thomas D. C: "From desert shield to desert storm: life as an expatriate during the Persian Gulf War". Organizational Dynamics, Vol. 20, 1992, pp. 37–47.
- Finn and Morley (2002) in Linehan, M./Morley, M./Walsh, J. (eds): "International Human Resource Management and Expatriate Transfers". *Irish Experiences*, Dublin, Blackhall, 2000, p. 102.
- Fischlmayr I.C: "Female Self-perception as Barrier to International Careers?" International Journal of Human Resource Management, Vol. 13, Issue 5, 2002, pp. 773–783.
- Forster, N./ Johnsen M: "Expatriate management policies in UK companies new to the international scene". *The International Journal of Human Resource Management*, Vol. 7, Issue 1, 1996, pp. 177–205.
- Forster, N: "The Myth of the International Manager". *International Journal of Human Resource Management*, Vol. 1, pp. 126–142, 2000.
- Gertsen M.: Intercultural competence and expatriates, Oslo Business School, 1990.
- GMAC Relocation Services, National Foreign Trade Council and the SHRM Global Forum, in *Workforce Management Online*, August 2004.
- Gregersen H.B./Hite J.M., Black J.S: "Expatriat performance appraisal in US multinational firms". *Journal of International Business Studies*, Vol. 27, Issue 4, 1996, pp. 711–738.
- Harris H. (ed.): Strategic management of international workers, Innovations in international HR, Vol. 28, Issue 1, Winter 2002, pp. 1–5, Organizational resource consellors, London, 2002.
- Harris J. E: "Moving managers internationally: the care and feeding of expatriates". *Human Resources Planning*, Vol. 12, 1989, pp. 49–53.
- Harris, H./Holden, L: "Between autonomy and control: expatriate managers and strategic IHRM in SME". *Thunderbird International Review*, Vol. 43, Issue 1, 2001, pp. 77–101.
- Harris, H./et C. Brewster: "The Coffee-Machine System: How International Selection Really Works". *The International Journal of Human Resource Management*, Vol. 10 Issue 3, 1999, pp. 488–500.
- Harvey M: "Focusing the International Personnel Performance Appraisal Process". Human Resource Development Quarterly, Vol. 8, Issue 1, 1997, pp. 41–62.
- Harvey, M: "The Selection of Managers for Foreign Assignments: A Planning Perspective". Columbia Journal of World Business, Vol. 31, Issue 4, 1996, pp. 102–118.
- Harvey, M./Novicevic, M: "Selecting expatriates for increasingly complex global assignments". *Career Development International*, Vol. 6, Issue 2, 2001, pp. 69–86.
- Heenan/Perlmutter: Multinational Organisation Development (Reading, MA: Addison-Wesley, 1979, p. 18-19.

- Hippler, in Linehan, M./Morley, M./Walsh, J. (ed.): International Human Resource Management and Expatriate Tranfers. Irish Experiences, Dublin, Blackhall, 2002.
- Janssens, M: "Evaluating International Managers' Performance: Parent Company Standards as Control Mechanism". *International Journal of Human Resource Management*, Vol. 5, Issue 4, 1994, pp 853-573.
- Janssens M./Brett J. M: "Coordinating global companies: the effects of electronic communication, organizational commitment, and a multi-cultural managerial workforce". *Trend in Organizational Behavior*, Vol. 1, 1994, pp. 31–46.
- Jassawalla, A./ Connolly, T./Slojkowski L: "Issue of effective repatriation: A model and managerial implications". SAM advanced Management Journal, Vol. 69, Issue 2, 2004, pp. 38–46.
- Jordan, J./Cartwright, S: "Selecting expatriate managers: Key traits and competencies". *Leadership and Organization Development Journal*, Vol. 19, Issue 2, 1998, pp. 89–96.
- Katz, J,P./Seifer, D.M: "It's a different world out there: planning for expatriate success through selection, pre-departure training and on-site socialization". *Human Resource Planning*, Vol. 19, Issue 2, 1996, pp. 32–49.
- Lazarova M./Caligiuri P: "Retaining repatriates, the role of organizational support practices". *Journal of World business*, Vol. 36, Issue 4, 2001, pp. 389–401.
- Leslie Gross Klaff, "Thinning the Ranks of the 'Career Expats' at Avaya", *Workforce Management*, October 2004, pp. 84–87.
- Lindblom N./Tahvanainen M./Bjorkman, I., In Brewster, C. and Harris, H. (eds), International HRM: Contemporary Issues in Europe, Routledge, London, 1999.
- Linehan, M., Morley, M. and Walsh, J. (eds): International Human Resource Management and Expatriate Transfers: Irish Experiences, Dublin, Blackhall, 2002, pp. 108–109).
- Marchon J. (ed.), 2004: Expatriation management: Theoretical principles and practices in suiss-based multinational companies, Master's thesis, Economics and Social Sciences Faculty, University of Fribourg, Switzerland, 2004.
- Mayrhofer W./Scullion, H: "Female Expatriates in International Business: Emperical Evidence from the German Clothing Industry". *International Journal of Human Resource Management*, Vol. 13, Issue 5, 2002, pp. 815–836.
- Mendenhall M. E./Stahl G: "Expatriate training and development: Where do we go from here?" *Human Resource Management*, Vol 39, Issue2, 2000, pp. 251–265.
- Mendenhall M./Oddou G.: "The dimensions of expatriate acculturation". Academy of Management Review, Vol. 10, 1985, pp. 39–47.
- Mendenhall M./Dunbar E./Oddou G: "Expatriate selection, training and career pathing: a review and critique". *Human Resource Management*, Vol. 26, Issue 3, 1987, pp. 331–345.
- Mendenhall, M./Oddou, G: "The dimensions of expatriate acculturation". Academy of Management Review, Vol. 10, Issue 3, 1985, pp. 39–47.

- Mendenhall, M./Oddou, G: "Toward a comprehensive model of international adjustment: An integration of multiple theoretical perspectives". Academy of Management Review, Vol. 16, Issue 2, 1991, pp. 291–317.
- Morey, S,/ Waxin M-F., 2008. "Chapitre VII. Le developpement managerial à l'international" in Waxin M.F., Barmeyer C. (Eds), Gestion des Ressources Humaines Internationales, 7, Éditions de Liaisons, Paris. pp. 291-334.
- Napier, N.K./Taylor, S: "Experiences of women Professionals abroad: comparisons across Japan, China, Turkey". *International Journal of Human resource Management*, Vol. 13, Issue 5, 2002, pp. 837–851.
- Parker, B./Mcevoy, G. M: "Initial examination of a model of intercultural adjustment". *International Journal of Intercultural Relations*, Vol. 17, 1993, pp. 355–379.
- Patton C: "Match Game". Human Resource Executive, 2001, pp. 36-41.
- Peltonen, T. (1999). "Repatriation and Career Systems: Finnish Public and Private Sector Repatriates in Their Career Lines", In C. Brewster and H.Harris (eds), *International HRM: Contemporary issues in Europe*, London: Routledge.
- Perlmutter H.: "The tortuous evolution of the multinational corporation". *Columbia Journal of World Business*, 1969, pp. 9–18.
- Schuler R.S./Fulkerson, J.R./Dowling, P.J.: "Strategic Performance Measurement and Management in Multinational Corporations". *Human Resource Management*, Vol. 30, Issue 3, 1991, pp. 365–392.
- Schuler, R.S./Fulkerson, J.R./Dowling, P. J: "Strategic performance measurement and management in multinational corporations". *Human Resource Management*, Vol. 30, 1991, pp. 365–392.
- Scullion, H. (2001): "International human resource management". In J. Storey (ed.) *Human Resource Management*. London: International Thomson Publishing.
- Scullion, H./Brewster, C: "The Management of Expatriates: messages from Europe". *Journal of World Business*, Vol. 36, Issue 4, 2001, pp. 346–365.
- Selmer, J: "The preference for pre-departure or post-arrival cross-cultural training An exploratory approach". *Journal of Managerial Psychology*, Vol. 16, Issue1, 2001, pp. 50–58.
- Selmer, J: To Train or Not to Train? "European Expatriate Managers in China". International Journal of Cross Cultural Management, Vol. 2, Issue 1, 2002, pp. 37–51.
- Stahl: "Between ethnocentrism and assimilation: Challenges and coping strategies of expatriate managers". Academy of Management Proceedings, IM: E1-E6, 2000.
- Stahl, G. K./Miller, E./Tung, R: "Toward the boundaryless career: A closer look at the expatriate career concept and the perceived implications of an international assignment". *Journal of World Business*, Vol. 37, 2002, pp. 216–227.
- Stahl,/Günter K. INSEAD: "Career Implications of International Assignments: How Risky are International Assignments for Managers' Careers?" 7th Conference on International Human Resource Management, Limerick, 4–6, June 2003.

- Stroh L.K./Varma, A./Valy-Durbin, S.J: "Why Are Women Let at Home: Are They Unwilling to Go on International Assignments?" *Journal of World Business*, Vol. 35, Issue 3, 2000, pp. 241–255.
- Suutari, V./Brewster, C: "Expatriate management Practices and Perceived Relevance: Evidence from Finnish Expatriates". *Personnel Review*, Vol. 30, Issue 5, 2001, pp. 554–577.
- Tahvanainen, M. (ed.): "Expatriate performance management. The case of Nokia Telecommunications", Acta Universitatis Oeconomicae Helsingiensis A-134, Helsinki School of Economics and Business Administration, Helsinki, 1998.
- The New International Manager, July 2003, This Quick Fact was originally written by Barbara Gilmartin, revised by Jean Richards, edited by Clare Hogg of Helios Associates Ltd, and updated by CIPD staff.
- Tung, R: "Selection and training of personnel for overseas assignments". *Columbia Journal of World business*, Vol. 16, Issue 1, 1981, pp. 68–78.
- Vermond, K: Expatriates come home. CMA Management, Vol 75, Issue 7, 2001, p. 30-33.
- Suutari, V/Brewster, C: "Expatriate management practices and perceived relevance: Evidence from Finnish expatriates". *Personnel Review*, Farnborough 2001, Vol. 30, Issue 5/6, pp. 554–577.
- Visser, M: Women expatriates: What do you do all day?, Reprinted from the XPat Journal, Spring 2005.
- Walter, G. A./Marks S. E. (ed.): Experimental Learning and Change, New York, John Wiley and Sons, 1981.
- Waxin M-F. L'adaptation des cadres expatriés en Inde: Ses déterminants et l'effet de la culture d'origine, Unpublished Ph.D. Dissertation, IAE Aix-en-Provence, France, 2000.
- Waxin, M-F. &Chandon J-L: "L'adaptation au travail des expatriés: ses déterminants et l'effet du pays d'origine". *Revue de Gestion des Ressources Humaines*, Vol. 47, Issue 1, 2003, pp. 57–71.
- Waxin, M-F: "Expatriates' interaction adjustment: the direct and moderator effects of culture of origin". *International Journal of Intercultural Relations*, Vol. 28, Issue 1, February 2004, pp. 61–79.
- Waxin, M-F., & Panaccio, A.J: "Cross-cultural training to facilitate expatriate adjustment: it works!" *Personnel Review, Special Issue on global human resource management (development)*, Vol. 34, Issue 1, 2005.
- Waxin M-F. L'adaptabilité du cadre expatrié : Revue critique de littérature, proposition et test d'une échelle de mesure améliorée. *ASAC conference*, Quebec City, 5-8 June, 2004.
- Waxin M-F. "Chapter 6. The Effect of Culture of Origin on the Adjustment Process", in Morley, M., Heraty, N. & Collings, D. (eds), *New Directions in Expatriate Research*, 6, Palgrave Macmillan London, 2006, 120-142.
- Waxin M-F. "Chapitre III. La gestion stratégique des affectations internationales", in Waxin M-F., Barmeyer C. (Eds), Gestion des Ressources Humaines

Internationales, problématiques, stratégies et pratiques, 3, Éditions de Liaisons, Paris, 2008a, 103-146.

- Waxin M-F. "Chapitre IV. Le recrutement et la selection à l'international", in Waxin M-F., Barmeyer C. (Eds), Gestion des Ressources Humaines Internationales, problématiques, stratégies et pratiques, 4, Éditions de Liaisons, Paris, 2008, 151-204
- Waxin M-F. "Chapitre VIII. La compensation totale à l'international" in Waxin M-F., Barmeyer C. (Eds), Gestion des Ressources Humaines Internationales, problématiques, stratégies et pratiques, 8, Éditions de Liaisons, Paris, 2008, 335-380.