How we use Collection Manager at the American University of Sharjah

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How we use Collection Manager at the AUS

● Global vs. Local Collections
● Integrating with LibGuides
● Collection Manager Tips
Global vs. Local Collections

We chose to create Local Collections for most of our ebooks.

Why?
Why we use Local Collections

Reason #1: Ebooks missing from Global Collections
Why we use Local Collections
Reason #2: Metadata issues in Global Collections
Why we use Local Collections

Reason #2: Metadata issues in Global Collections
Why we use Local Collections
Reason #3: OCN different from what we ordered

Ordered 794492553

Select 922903905?
## Why we use Local Collections

### Reason #4: Collection Doesn’t Exist

<table>
<thead>
<tr>
<th>Collection</th>
<th>Type / Attributes</th>
<th>Provider</th>
<th>Updated</th>
<th>Selections</th>
<th>Sharing</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>MyLibrary Collection</strong></td>
<td>Knowledge base collection</td>
<td>ProQuest MyLibrary</td>
<td>09/03/2017 09:35 PM</td>
<td>Not Selected by my library Titles 0.968.110</td>
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</tr>
<tr>
<td>Collection ID: ingram.mil</td>
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<td>Knowledge base collection</td>
<td>ProQuest MyLibrary</td>
<td>08/10/2017 11:51 AM</td>
<td>Selected by my library Titles 3.134/3.134</td>
<td></td>
<td>Add to...</td>
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<td>Demand Driven Acquisitions</td>
<td></td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td></td>
<td>Locally Created</td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td></td>
<td>Non-Customizable</td>
<td></td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td><strong>MyLibrary Ebooks - A7U all</strong></td>
<td>Knowledge base collection</td>
<td>ProQuest MyLibrary</td>
<td>08/21/2017 03:21 PM</td>
<td>Selected by my library Titles 20,651</td>
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<td>Add to...</td>
</tr>
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<td>Collection ID: customer.87830.16</td>
<td>Demand Driven Acquisitions</td>
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<td></td>
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<td>Non-Customizable</td>
<td></td>
<td></td>
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<td></td>
<td></td>
</tr>
</tbody>
</table>
Why we use Local Collections

Reason #5: Easier Workflow

Adding an ebook to a Local Collection

Add ebook metadata in Collection Manager
- URL
- Other ISBNs
- 1st author’s last name
- Year
- Publisher

Add a Title
Lookup by OCN

done!
Selecting an ebook title in a Global Collection

Try searching
- title
- eISBN
- print ISBN
- OCN
- author

Found it?
- YES
- NO

Select Title

Check metadata for completeness & correctness
- YES
- NO

Contribution Approved?
- YES
- NO

Add a new title to the Global KB Collection

Keep spreadsheet to track contributed titles

Wait ??? days

Track contributions (Once per week)

Add/Edit ebook metadata in Collection Manager
- title
- eISBN
- print ISBN
- OCN
- author
- year
- publisher

Add local edits to Global Knowledge Base

Give up

Try searching
- title
- eISBN
- print ISBN
- OCN
- author

Check metadata for completeness & correctness
- YES
- NO

Contribution Approved?
- YES
- NO

Add/Edit ebook metadata in Collection Manager
- title
- eISBN
- print ISBN
- OCN
- author
- year
- publisher

Add local edits to Global Knowledge Base
Global vs. Local Collections

But we may start using **Global KB Collections** instead.

Why?
Why use Global Collections

Reason #1: Cooperative Spirit

- You receive improvements to the metadata
- Your additions/enhancements benefit other libraries
- Cooperative spirit of WMS
Why use Global Collections
Reason #2: Edits go through automatically after 5 days

Replied 19 days ago

Hello all -

Thanks for these suggestions, we'll be sure to keep these in mind as we move forward developing Collection Manager and the knowledge base. We agree these are all needed enhancements.

One thing I wanted to clear up in case it's not clear in the documentation; **Submissions to the cooperative go through a five day voting window. If no members have voted on the request then the change will automatically go through.**

Thank!

Jackie

Flag
Selecting an ebook title in a Global Collection

Try searching
- title
- eISBN
- print ISBN
- OCN
- author

Found it?
YES
NO

Select Title

Check metadata for completeness & correctness

Good?
YES
NO

Wait 5 days

Add a new title to the Global KB Collection

Add/Edit ebook metadata in Collection Manager
- title
- eISBN
- print ISBN
- OCN
- author
- year
- publisher

Add local edits to Global Knowledge Base

Give up

Try searching
- title
- eISBN
- print ISBN
- OCN
- author

Wait ?? days

Select Title

Contribution Approved?
YES
NO

Check metadata for completeness & correctness

Good?
YES
NO

Add/Edit ebook metadata in Collection Manager
- title
- eISBN
- print ISBN
- OCN
- author
- year
- publisher

Add local edits to Global Knowledge Base

Give up
LibGuides Integration Project

For a better Database A-Z list and easier ERM management.
LibGuides Integration Project

- On-going project (2017-)
- Goals:
  - **Automatically generate a clean Database A-Z**
    - No duplicate listings
  - **Maintain ERM data in a single place**
    - No duplication of work
  - **Consistency in database names & descriptions**
    - In Discovery (browsing collections)
    - In LibGuides
    - On our Database A-Z webpage
LibGuides Integration Project

- Current Database A-Z Page.
- Generated from Millennium ILS
- Now we must manually update the XML file
LibGuides Integration Project
Browsing Collections in Discovery

194 Springer Collections when users just need 1
LibGuides Integration Project

Set-up Part 1: LibGuides

LibGuides Integration Project

Set-up Part 2: Collection Manager

- Change Collection Name as needed
- Add Description text
- Ensure Collection URL is good
- Add content_id number from LibGuides as a Staff Note
LibGuides Integration Project

Set-up Part 3: License Manager

- Ensure license is active
- Associate collections
LibGuides Integration Project
Part 4: Harvesting Script

How the Script Works

**License Manager**
- Which licenses are ACTIVE?
- What COLLECTIONS are linked?

**Collection Manager**
- Get METADATA (Name, Provider, Description, Collection URL...)
- Include the "content_id"

**Script Output**
- Creates a tab-delimited .txt file
- Formatting compatible with LibGuides

**Use the File 2 Ways**
- Load into LibGuides
- Parse the file to make a nice Database A-Z page
<table>
<thead>
<tr>
<th>Vendor</th>
<th>Name</th>
<th>URL</th>
<th>Description</th>
</tr>
</thead>
</table>
Collection Manager Tips

Best Practices I’ve learned over the past 2 years.
Collection Manager Tips

Tip #1: Enhance Collections with Local Data

ABI/INFORM Global
Collection
Titles subscribed: 3,326

Academic Search Complete
Collection
Titles subscribed: 10,553

ACM Digital Library
Collection
Titles subscribed: 144

AGS Symposium Series eBooks - 2017
Collection

Against the Grain
Collection Manager Tips

Tip #2: Enter COMPLETE metadata

1. The complete collected poems of Maya Angelou.

by Maya Angelou

eBook ©1994

For the first time, the complete collection of May edition.

Access online
### Collection Manager Tips

**Tip #3: Ask Vendors to Add Collections**

<table>
<thead>
<tr>
<th>Collection</th>
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<th>Updated</th>
<th>Selections</th>
<th>Sharing</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>Arab World Research Source</td>
<td>Knowledge base collection</td>
<td>EBSCOhost</td>
<td>09/04/2017 05:47 AM</td>
<td><img src="https://example.com" alt="Selected" /></td>
<td></td>
<td><img src="https://example.com" alt="Add to..." /></td>
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<tr>
<td>Collection ID: EBSCOhost.awr</td>
<td>• License(s) Available</td>
<td></td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td></td>
<td>• Non-Customizable</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>• OCLC Cataloged</td>
<td></td>
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<tr>
<td>Elgar Regional and Urban Mini collection</td>
<td>Knowledge base collection</td>
<td>Edward Elgar Publishing</td>
<td>09/01/2017 06:03 PM</td>
<td><img src="https://example.com" alt="Selected" /></td>
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<td></td>
<td>• License(s) Available</td>
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</tbody>
</table>

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[Image of the American University of Sharjah logo]
Collection Manager Tips

Tip #4: Create Collection for your Print Journals
Thank You

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Working with Global vs. Local Collections

**Global Collections**

**Pros:**
- If the ebook is there and the metadata is good, it involves the fewest steps
- Contributions made benefit all WMS customers

**Cons:**
- Possibly a lot of
  - Steps
  - Decisions
  - Judgement calls
- Contributing changes is a difficult workflow
  - Hard to track
  - Waiting period
Working with Global vs. Local Collections

Local Collections

Pros:

- Never involves many steps
- Always the same workflow
- No wait

Cons:

- Possibly a lot of steps and judgement calls
- Contributing changes is a difficult workflow
- Hard to track
- Waiting period
Why we use Local Collections

Reason #5: Easier Workflow